

ANNEX V
SHARE CAPITAL PAYMENT SCHEDULE

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INTERNATIONAL TENDER No 01/2019

CONCESSION TO PROVIDE PUBLIC SERVICES FOR OPERATION, MAINTENANCE AND MAKING OF INVESTMENTS REQUIRED FOR EXPLOITATION OF THE HIGHWAY SYSTEM CALLED THE PIRACICABA-PANORAMA LOT

As a condition for signing the CONCESSION AGREEMENT, the CONCESSIONAIRE has paid, at the time of its establishment, R\$ 111.001.622,38 (one hundred and eleven million, one thousand and six-hundred and twenty-two reais and thirty eight cents) in local currency, equivalent to 20% (twenty percent) of the minimum Share Capital required within the scope of the BIDDING PROCESS, as established in the Public Notice and in the CONCESSION AGREEMENT.

Within the scope of the BIDDING PROCESS, and according to the regulation established in the Public Notice and the CONCESSION AGREEMENT, the CONCESSIONAIRE has agreed to maintain a minimum share capital of R\$ 555.008.111,38 (five hundred and fifty-five million, eight thousand and one hundred and eleven reais and thirty eight cents), which must be paid in local currency until the 7th year of the CONCESSION.

[PLACE], [DATE]

[NOTARIZED SIGNATURE]

[BIDDER]**By its legal representative**

RG [Identity Card] No. [•]

CPF/MF [Individual

Taxpayer [Registry] No.

[•]